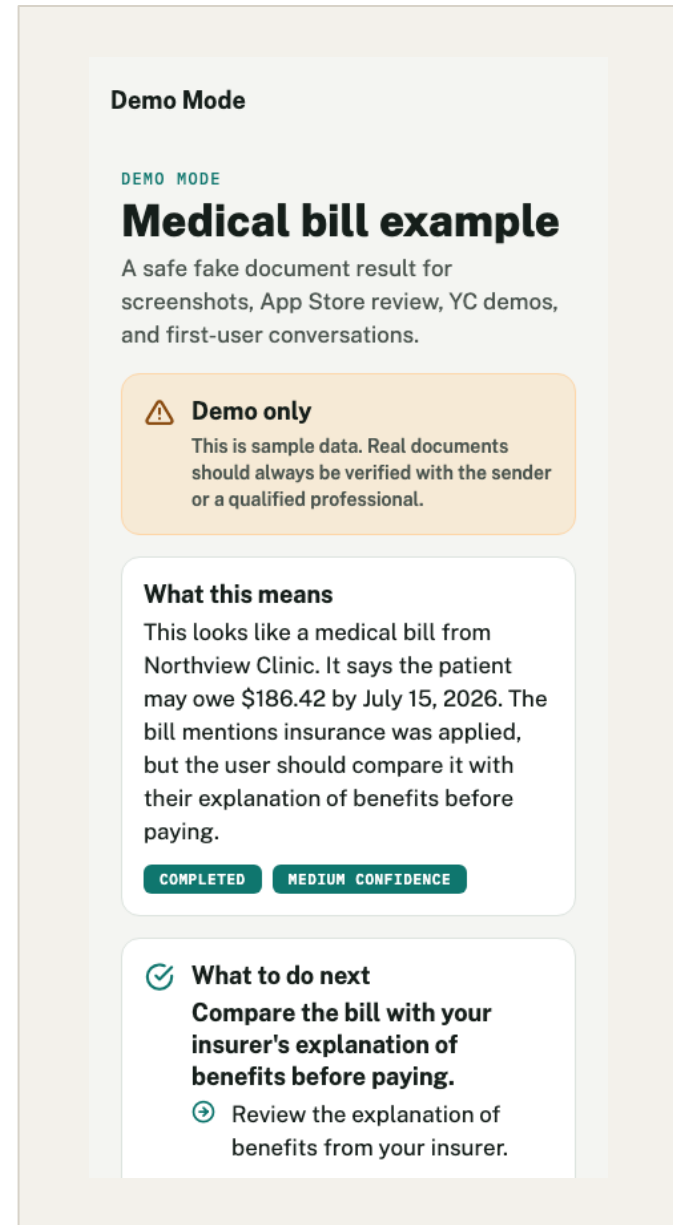


Take a photo of a bill or notice. Know what to do next.

NextStep explains confusing paperwork, finds the amount and deadline, helps set reminders, and keeps proof when it is handled.

Investor deck



Most people just want four answers.

When a bill or notice arrives, the questions are basic and urgent.

What is it?

A bill, insurance letter,
rent notice, school form,
debt letter, or
government mail?

Do I owe money?

If yes, how much and to
whom?

When is it due?

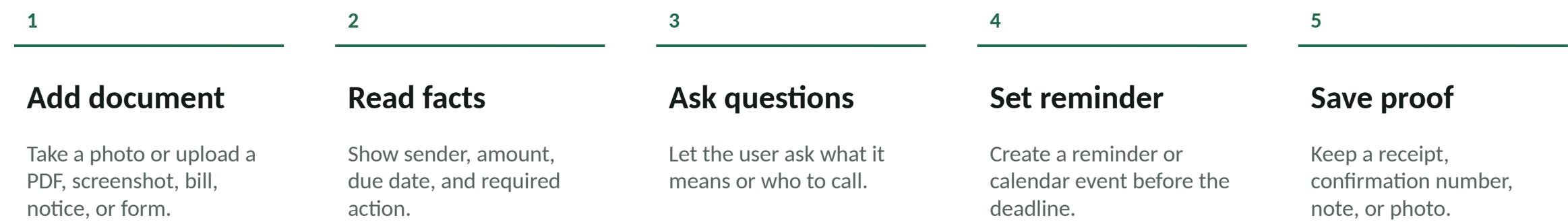
What date matters, and
what happens if I miss it?

What do I do?

Pay, call, compare,
submit, save, or ask
someone for help?

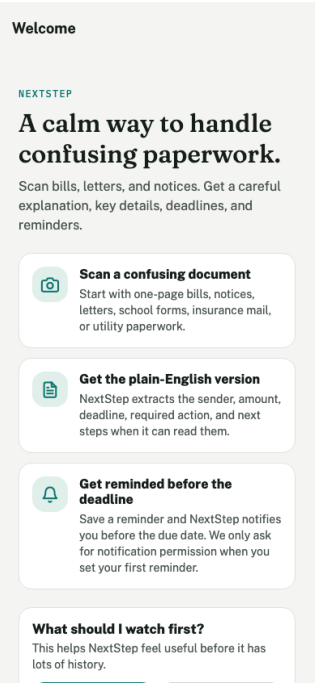
NextStep turns one document into a short checklist.

The app helps the user move from confusion to an action they can finish.

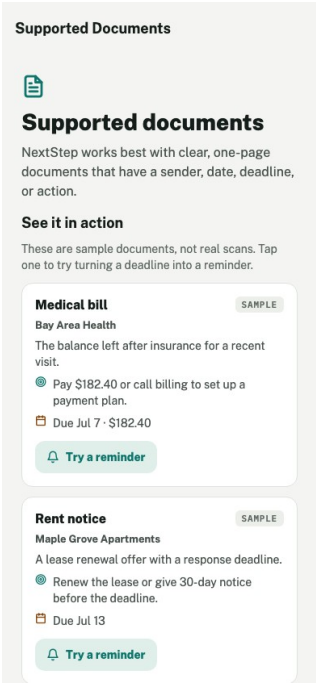


The current app already shows the core experience.

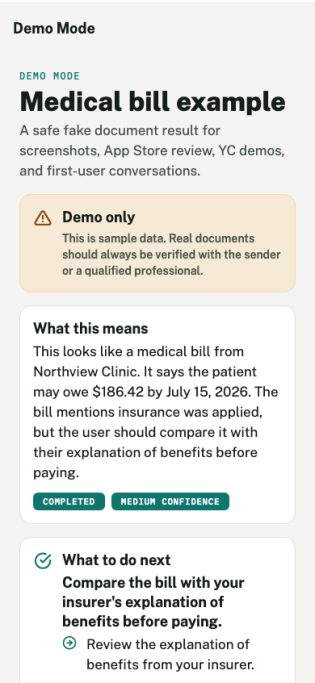
These screens are captured from the current Expo build.



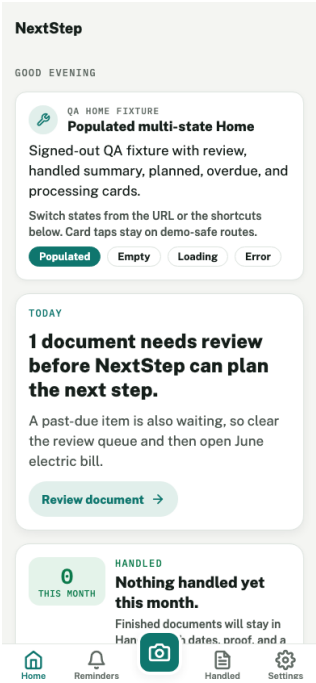
Start



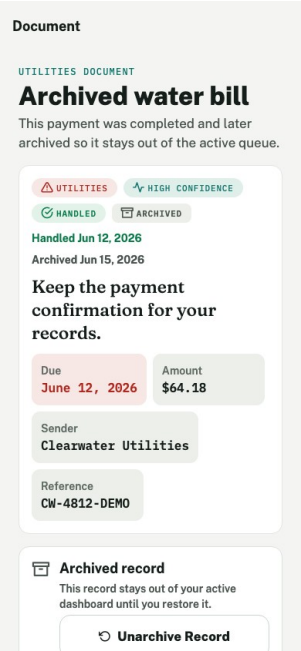
Examples



Answer



Track



Done

This starts with painful, common paperwork.

We are not starting with every document. We start where misunderstanding has consequences.

134.8M

U.S. households deal with bills and notices.

FRED / Census

91%

U.S. adult smartphone ownership.

Pew

41%

U.S. adults reported health care debt in 2022.

KFF

63M

Family caregivers often manage paperwork for someone else.

AARP / NAC

First categories

Medical bills, utility bills, rent notices, insurance letters, debt notices, school forms, and government mail.

The app does six concrete things.

Each feature maps to a question users already have.

Reads the document

Finds sender, amount, deadline, and required action.

Answers questions

Helps with questions like, Do I need to pay this?

Shows uncertainty

Asks the user to check fields the AI is unsure about.

Sets reminders

Turns due dates into reminders or calendar events.

Shares with helpers

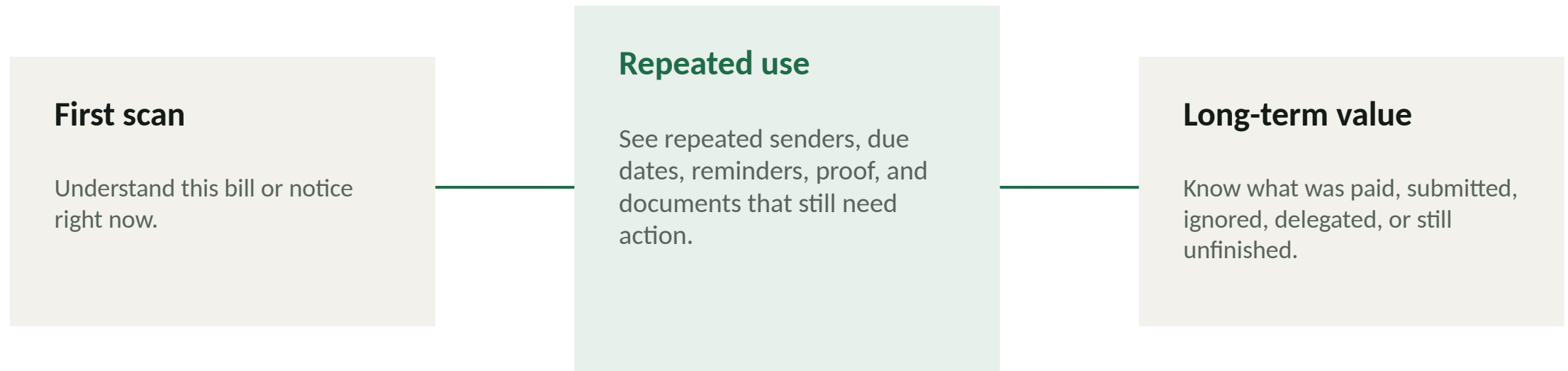
Connects a document to a parent, partner, roommate, or caregiver.

Keeps proof

Stores receipts, confirmation numbers, notes, and photos.

The product gets more useful after the first scan.

The first use answers one document. Repeated use creates a history the user can rely on.



The stack is simple and mobile-first.

Expo handles the app. Supabase stores user data. Edge Functions process documents and reminders.

Mobile app

Expo SDK 54
React Native 0.81
React 19
Expo Router
TypeScript

Backend

Supabase Auth
Postgres with RLS
Supabase Storage
Edge Functions
Pilot access controls

AI + reminders

process-document
ask-document
AI output checks
Expo notifications
Calendar integration

The business can start with a subscription.

The paid value is not unlimited scans. It is not missing something important.

Free

Limited scans
Basic summaries
Manual reminders

Plus

More document history
AI Q&A
Push reminders
Recurring bills
Proof storage

Family

Shared helpers
Household list
Delegated tasks

Partners

Caregiver orgs
Benefits teams
Clinics
Nonprofits

Paid reason: avoid missed deadlines and keep proof when something is handled.

What we build next is measurable.

The next phase should prove that users scan documents, take action, and come back for reminders.

0-30 days

- Improve TestFlight onboarding
- Open live upload to approved users
- Track scan-to-action conversion
- Test AI accuracy by document type

30-90 days

- Forward emailed PDFs
- Detect recurring bills
- Share with family or caregivers
- Send reminder summaries

90-180 days

- Improve document history
- Add human review for risky docs
- Find caregiver and benefits partners
- Strengthen privacy

The next question is simple: will users trust this for real bills?

Use of funds

- Pilot launch
- AI accuracy tests
- Mobile polish
- Privacy and security
- User interviews

Metrics to prove

- Weekly active users
- Scans per user
- Reminders created
- Documents marked done
- Repeat usage

Why now

AI can read the document. The product opportunity is helping people act on it and remember the result.